AquaVolt Capital

CONFIDENTIAL

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INVESTOR PLAYBOOK

Liquidity from tomorrow's value.

AquaVolt Capital turns proven, government-contracted infrastructure across Africa into investable opportunities — advancing capital against verified contracts and routing structured, ESG-aligned returns to global investors.

INSIDE

01 PURPOSE

Turning contracts into capital, and capital into impact.

We catalyze Africa's infrastructure transformation by connecting ESG capital with the proven projects that need it most.

CATALYZE

Accelerate growth

Transform signed infrastructure contracts into immediate working capital for delivery.

BRIDGE

Close funding gaps

Connect proven, contracted projects with global investors seeking ESG-aligned exposure.

DELIVER

Drive impact

Advance sustainable infrastructure across energy, water, and mining sectors.

OUR MISSION

Contracted, viable projects → immediate capital → measurable returns and impact.

An infrastructure funding crisis.

Across Sub-Saharan Africa, projects with signed government contracts and proven viability stall — waiting on capital that arrives too slowly to matter.

- **Projects stall** waiting for capital to be deployed.
- **Traditional financing** takes 12–18 months to reach the ground.
- **Contractors lack liquidity** to execute what they've already won.
- **Communities remain underserved** while viable projects sit idle.

$40B	**18 mo**
FUNDING GAP	DELAY TIME
Annual infrastructure deficit across Africa.	Average wait for traditional project financing.

03 THE SOLUTION

Contract-backed infrastructure finance.

We unlock the capital trapped between contract award and traditional drawdown.

TODAY

Capital arrives 12–18 months after award — if at all.

THE COST

Stalled delivery, idle contractors, underserved communities.

WITH AQUAVOLT

We advance capital against verified, government-backed contracts.

THE SHIFT

The financing cycle collapses from 18 months to under 45 days.

VERIFY

Verified contracts

We acquire proven infrastructure contracts with government backing.

ADVANCE

Immediate capital

Upfront financing accelerates project execution.

RETURN

Investor returns

ESG-aligned returns through structured payment flows.

04 WHERE WE INVEST

Three converging infrastructure verticals.

Each underwritten by long-dated, contracted cash flows.

Renewable Energy

Solar, wind, and hybrid power driving the continent's clean energy transition.

- 50MW+ deals
- PPAs in place
- ESG-aligned

Water Infrastructure

Treatment, distribution, and sanitation systems for underserved communities.

- Sovereign backing
- Long-tenor
- High social ROI

Sustainable Mining

Responsible resource extraction with environmental safeguards and community benefit.

- Critical minerals
- ESG safeguards
- Local jobs

05 PROCESS

A clear, four-step cycle.

From contract acquisition to investor returns — streamlined end to end.

STEP 01

Contract Acquisition

Identify and acquire government-backed contracts with verified payment terms.

STEP 02

Due Diligence

Comprehensive legal, financial, and technical assessment of project viability.

STEP 03

Capital Deployment

Immediate financing to contractors, enabling rapid project commencement.

STEP 04

Return Generation

Collect structured payments from government entities, delivering investor returns.

SPEED TO MARKET

Capital deployed in 30–45 days versus the industry standard 12–18 months.

06 TYPICAL TRANSACTIONS

What a typical transaction looks like.

Illustrative examples of the contract-backed structures AquaVolt finances — representative of our approach, not descriptions of specific completed deals.

01

Renewable energy — PPA advance

Signed long-tenor power purchase agreement

Capital advanced against contracted offtake; ~45-day close to fund construction.

$30–50M
TYPICAL TICKET

02

Water infrastructure — sovereign offtake

Government-backed treatment & distribution

Advance against sovereign or municipal payment obligations on a long tenor.

$20–30M
TYPICAL TICKET

03

Sustainable mining — supply contract

Contracted critical-minerals supply

Financing tied to ESG-screened, contracted volumes with defined payment flows.

$50–70M
TYPICAL TICKET

PLEASE NOTE

Structures and figures shown are illustrative and representative only. They do not describe specific completed transactions or guarantee any outcome.

07 ADVANTAGE

Why institutional capital partners with us.

Four reasons AquaVolt closes what others can't.

LOCAL EXPERTISE

Relationships that open doors

Deep ties with African governments, contractors, and development institutions built over decades.

RISK MITIGATION

Proprietary diligence

A framework combining legal, financial, and political risk assessment.

SPEED TO MARKET

Capital in 30–45 days

Streamlined processes versus the 12–18 month industry standard.

ESG INTEGRATION

Impact by design

Every investment aligns with UN SDGs and rigorous environmental standards.

08 STRUCTURE

A collaborative partnership model.

We work with institutional investors, DFIs, and impact funds seeking ESG-aligned infrastructure exposure, African diversification, predictable government-backed returns, and measurable impact.

Co-Investment

Joint ventures on large-scale projects, with aligned governance throughout.

Deal-by-deal **Shared upside**

Fund Structure

Dedicated infrastructure funds delivering diversified, contracted cash flows.

Diversified **Long-tenor**

ADVISORY SERVICES

Market entry and deal sourcing for partners building African infrastructure exposure — backed by transparent reporting and rigorous governance.

09 GET STARTED

Build Africa's future with us.

Partner with AquaVolt Capital to unlock sustainable infrastructure opportunities that deliver both financial returns and measurable impact.

Schedule a meeting →

Review deal flow →

Email info@aquavoltcapital.com

10 IMPORTANT INFORMATION

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